

EXHIBIT 2

Cash Projection

Jeffrey Chubak

From: mwyse@wyseadvisorsllc.com
Sent: Wednesday, February 5, 2020 9:23 AM
To: Jeffrey Chubak
Subject: 5 week cash flow
Attachments: AFM_5-week cash flow_020420.xlsx

Latest and greatest attached...includes updates for actuals...other highlights include:

- Additional Medicaid receipts of \$800K during week ended 2/21; part of universal settlement
- Shifted some restructuring fees out

CapFi is most likely on board, waiting on their official sign off.

Cheers!

Mike

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Subject to On-going Change

Absolut Facilities Managment
Cash Projection - Consolidated

Week Ended:

	Actual 09/13/19	Actual 09/20/19	Actual 09/27/19	Actual 10/04/19	Actual 10/11/19	Actual 10/18/19	Actual 10/25/19	Actual 11/01/19	Actual 11/08/19	Actual 11/15/19	Actual 11/22/19	Actual 11/29/19	Actual 12/06/19	Actual 12/13/19	Actual 12/20/19	Actual 12/27/19	Actual 01/03/20	Actual 01/10/20	Actual 01/17/20	Actual 01/24/20	Actual 01/31/20	1 02/07/20	2 02/14/20	3 02/21/20	4 02/28/20	5 03/06/20	2/7/20 - 3/6/20 TOTAL	
Opening Cash Balance	\$ 622,107	\$ 209,967	\$ 240,802	\$ 1,573,059	1,464,784	\$ 1,649,946	\$ 1,544,803	\$ 1,943,207	\$ 2,062,907	\$ 1,543,042	\$ 1,257,711	\$ (41,303)	\$ 1,870,876	\$ 735,675	\$ 1,186,530	\$ 1,366,326	\$ 2,154,365	\$ 2,526,573	\$ 1,446,070	\$ 1,207,970	\$ 856,124	\$ 1,887,217	\$ 707,775	\$ 389,788	\$ 345,313	\$ 1,129,587	\$ 1,887,217	
Anticipated DIP Funding	209,000	610,000	-	-	-	-	-	-	-	-	-	804,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Receipts																												
Medicare	\$ -	\$ 87	\$ 299,866	\$ 252,278	\$ 11,285	\$ 34,172	138,225	\$ 274,784	\$ 14,531	\$ 5,860	\$ 17,759	\$ 694,389	\$ 31,109	\$ 7,244	\$ 1,466	\$ 229,620	\$ 354,366	\$ 32,246	\$ 5,511	\$ 114,508	\$ 413,647	\$ 50,000	\$ -	\$ 51,600	\$ 539,180	\$ -	640,780	
Medicaid	243,738	310,481	230,203	186,103	429,210	518,819	395,309	129,033	201,407	421,817	577,174	266,078	213,552	722,570	841,349	384,288	464,132	317,705	311,646	311,700	304,356	337,144	363,373	375,487	375,487	344,602	1,796,093	
Insurance, Self Pay	-	662,816	1,849,510	583,416	871,721	438,522	1,009,617	1,039,534	742,992	460,421	725,582	1,358,122	837,414	637,059	581,334	1,284,748	612,984	716,113	725,566	465,314	1,326,918	632,179	674,475	433,659	1,151,597	674,721	3,566,631	
Miscellaneous/Contingent Medicaid Receipt	47,578	(21,366)	(241,335)	(90,520)	(180,215)	(196,226)	(27,037)	(60,236)	(202,102)	(90,144)	(48,899)	(72,783)	(72,920)	(6,036)	(9,787)	(1,488)	(8,026)	(4,407)	(14,440)	(16,000)	(16,000)	665,815	(16,000)	(16,000)	(16,000)	(16,000)	601,815	
Total Receipts	291,316	973,384	2,379,579	1,000,431	1,070,881	900,992	1,362,936	1,247,125	931,893	827,862	1,118,413	2,228,445	1,035,177	1,294,080	1,351,229	1,892,621	1,421,694	1,064,576	1,034,698	887,115	2,030,482	1,003,323	1,021,848	1,526,561	2,050,264	1,003,323	6,605,319	
Disbursements																												
Payroll Taxes	750,611	971,146	756,531	825,300	768,057	748,970	753,267	712,773	674,462	738,915	710,840	707,366	711,878	696,994	723,618	729,468	632,919	737,163	712,697	712,609	696,661	747,247	716,429	711,429	711,429	711,429	3,597,964	
Insurance	125,000	149,821	123,529	-	2,071	-	-	-	93,005	473,980	-	95,066	133,809	(150,721)	2,071	-	179,228	13,980	-	-	-	63,005	100,163	-	-	-	46,503	239,611
Pharmacy	35,000	35,000	35,000	35,000	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	110,000	
Utilities	-	-	7,351	5,858	14,067	8,646	30,746	14,840	11,965	13,236	11,942	23,401	23,788	20,871	14,299	12,355	32,894	46,903	52,516	18,299	19,835	72,331	-	-	-	72,331	144,662	
Food	1,845	9,374	38,584	59,334	14,085	43,753	71,863	49,293	50,307	37,261	43,100	36,632	40,662	35,328	34,307	39,503	36,289	35,794	40,533	41,378	36,421	37,600	37,600	37,600	37,600	37,600	169,000	
Supplies	-	4,720	1,099	6,262	2,641	6,168	18,123	17,335	12,373	9,610	46,984	4,738	26,528	25,765	22,624	58,260	32,185	3,649	15,399	63,608	22,054	25,869	25,869	25,869	25,869	25,869	129,345	
Vendors	-	33,888	61,879	52,984	57,298	47,129	63,033	89,720	51,488	79,138	39,621	57,074	86,926	53,666	86,946	82,872	82,372	130,901	82,517	71,807	83,707	82,464	82,464	82,464	82,464	80,964	410,820	
Assessment (paid monthly - 15th)	-	-	-	-	-	-	-	-	-	98,636	98,637	-	98,636	-	260,070	-	-	98,636	311,522	-	-	-	270,000	-	-	-	270,000	
Back Office Support - Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	295,909	
Back Office Support-Rent/Phone/Con Svc/Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	46,546	
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	849,072	
Medical Claims Funding	-	285,000	-	-	-	-	-	-	-	-	1,149,973	-	-	849,973	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Lease on AP Renovation	-	-	-	-	-	-	-	-	-	-	-	81,836	-	19,669	-	-	-	83,212	30,113	-	-	-	-	-	-	-	-	
Ordinary Course Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	39,387	
Total Operating Disbursements	912,456	1,552,549	1,047,322	1,108,707	885,719	1,006,135	964,531	1,127,425	1,301,986	1,020,011	2,382,776	1,108,179	1,264,363	1,108,179	866,087	450,856	1,171,433	1,064,110	1,023,388	2,043,137	1,272,797	1,076,443	878,396	2,050,340	1,339,835	999,214	1,089,047	6,443,216
Operating Cash Flow	(621,140)	(579,165)	1,332,257	(108,275)	185,162	(105,143)	398,404	119,700	(370,092)	(192,150)	(1,264,363)	1,108,179	(866,087)	450,856	179,796	828,511	398,307	(978,561)	(238,100)	(189,328)	1,152,085	(1,047,017)	(317,987)	527,347	1,085,484	(85,724)	162,104	
Utility Deposit - All Buildings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Pension	-	-	-	-	-	-	-	-	-	-	-	-	-	99,079	-	-	-	-	-	-	-	-	-	-	-	-	-	
Critical Vendor	-	-	-	-	-	-	-	-	-	-	34,651	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Quarterly Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Debtor	-	-	-	-	-	-	-	-	-	-	-	-	-	58,260	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ombudsman	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11,195	-	-	11,790	38,790	-	571,822	99,900	140,000	848,512	
Lender	-	-	-	-	-	-	-	-	115,742	93,182	-	-	82,248	-	-	-	-	-	-	-	-	50,000	-	-	-	50,000	100,000	
UCC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	109,202	-	-	-	101,311	143,000	244,311	
Chapter 11 Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Adequate Protection	-	-	-	-	-	-	-	-	34,030	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
DIP Interest & Fees	-	-	-	-	-	-	-	-	-	-	-	-	29,527	-	-	-	-	26,098	-	162,518	-	26,700	-	-	-	26,700	53,400	
DIP Legal Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	37,870	
Total Restructuring Disbursements	-	-	-	-	-	-	-	149,772	93,182	34,651	-	269,114	-	-	40,472	26,098	101,943	-	-	162,518	120,992	132,425	-	571,822	301,211	378,635	1,284,093	
Cash Flow	(621,140)	(579,165)	1,332,257	(108,275)	185,162	(105,143)	398,404	119,700	(519,865)	(285,332)	(1,299,014)	1,108,179	(1,135,201)	450,856	179,796	788,039	372,208	(1,080,504)	(238,100)	(351,846)	1,031,093	(1,179,442)	(317,987)	(44,475)	784,273	(464,359)	(1,121,990)	
Beginning Cash Balance	\$ 622,107	\$ 209,967	\$ 240,802	\$ 1,573,059	1,464,784	\$ 1,649,946	\$ 1,544,803	\$ 1,943,207	\$ 2,062,907	\$ 1,543,042	\$ 1,257,711	\$ (41,303)	\$ 1,870,876	\$ 735,675	\$ 1,186,530	\$ 1,366,326	\$ 2,154,365	\$ 2,526,573	\$ 1,446,070	\$ 1,207,970	\$ 856,124	\$ 1,887,217	\$ 707,775	\$ 389,788	\$ 345,313	\$ 1,129,587	\$ 1,887,217	
Cash Flow	(621,140)	(579,165)	1,332,257	(108,275)	185,162	(105,143)	398,404	119,700	(519,865)	(285,332)	(1,299,014)	1,108,179	(1,135,201)	450,856	179,796	788,039	372,208	(1,080,504)	(238,100)	(351,846)	1,031,093	(1,179,442)	(317,987)	(44,475)	784,273	(464,359)	(1,121,990)	
Borrowing / (Repayment)	209,000	610,000	-	-	-	-	-	-	-	-	-	804,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Cash Balance	\$ 209,967	\$ 240,802	\$ 1,573,059	\$ 1,464,784	\$ 1,649,946	\$ 1,544,803	\$ 1,943,207	\$ 2,062,907	\$ 1,543,042	\$ 1,257,711	\$ (41,303)	\$ 1,870,876	\$ 735,675	\$ 1,186,530	\$ 1,366,326	\$ 2,154,365	\$ 2,526,573	\$ 1,446,070	\$ 1,207,970	\$ 856,124	\$ 1,887,217	\$ 707,775	\$ 389,788	\$ 345,313	\$ 1,129,587	\$ 665,227	\$ 665,227	
Max borrowing	\$ -	\$ 1,623,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Payment Date	0	0	0	1	0	0	0	1	0	0	0	0	1	0	0	0	1	0	0	0	0	1	1	1	1	1		
Beginning DIP Balance	-	209,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	
Draw / (Repayment)	209,000	610,000	-	-	-	-	-	-	-	-	-	804,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ending DIP Balance	209,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	819,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	1,623,000	

Subject to On-going Change

Cash Projection - Restructuring Fees

Week of:	09/13/19	09/20/19	09/27/19	10/04/19	1	1	2	1	2	1	2	3	4	1	2	3	4	5	6	1	2	3	4	5	6	7	TOTAL
					10/11/19	10/18/19	10/25/19	11/01/19	11/08/19	11/15/19	11/22/19	11/29/19	12/06/19	12/13/19	12/20/19	12/27/19	01/03/20	01/10/20	01/17/20	01/24/20	01/31/20	02/07/20	02/14/20	02/21/20	02/28/20	03/06/20	
Accrual																											
Debtor																											
Loeb					\$ 800,000	\$ -	\$ -	\$ 400,000	\$ -	\$ -	\$ -	\$ 600,000	\$ -	\$ -	\$ -	\$ -	\$ 400,000	\$ -	\$ -	\$ -	\$ -	\$ 250,000	\$ -	\$ -	\$ -	\$ 200,000	\$ 2,650,000
Robert Fedor, Special Counsel					28,030	-	-	-	-	-	-	-	-	-	-	-	25,000	-	-	-	-	18,000	-	-	-	-	53,030
WKL					15,000	-	-	15,000	-	-	-	11,195	-	-	-	-	11,790	-	-	-	-	-	-	-	-	18,000	88,985
WALLC - CRO					62,000	-	-	106,000	-	-	-	80,000	-	-	-	-	77,000	-	-	-	-	90,000	-	-	-	60,000	475,000
WALLC - DIP					22,500	-	-	33,600	-	-	-	23,400	-	-	-	-	20,400	-	-	-	-	-	-	-	-	-	99,900
PC					84,000	-	-	87,478	-	-	-	97,050	-	-	-	-	40,000	-	-	-	-	40,000	-	-	-	60,000	408,528
	-	-	-	-	1,011,530	-	-	642,078	-	-	-	811,645	-	-	-	-	574,190	-	-	-	-	398,000	-	-	-	338,000	3,775,443
Ombudsman																											
FA								50,000	-	-	-	50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100,000
	-	-	-	-	-	-	-	50,000	-	-	-	50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100,000
Lender																											
Legal (BR)					-	-	-		93,182	-	-	-	-	65,305	-	-	-	38,311	-	-	-	66,000	-	-	-	66,000	328,798
Legal (WT)					-	-	-		-	-	-	48,532	-	35,022	-	-	-	36,000	-	-	-	50,000	-	-	-	50,000	219,554
FA					-	-	-		-	-	-	33,676	-	8,875	-	-	-	27,000	-	-	-	27,000	-	-	-	27,000	123,551
	-	-	-	-	-	-	-	-	93,182	-	-	82,208	-	109,202	-	-	-	101,311	-	-	-	143,000	-	-	-	143,000	671,903
UCC																											
Legal					-	-	-	48,671	-	-	-	48,690	-	-	-	-	37,495	-	-	-	-	75,000	-	-	-	75,000	284,856
FA					-	-	-	48,671	-	-	-	48,690	-	-	-	-	37,495	-	-	-	-	75,000	-	-	-	75,000	284,856
Court Fees																											
Filing Fees					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UST Fees					-	-	-	-	36,000	-	-	-	-	-	-	-	-	-	-	162,518	-	-	-	-	-	-	198,518
	-	-	-	-	-	-	-	-	36,000	-	-	-	-	-	-	-	-	-	-	162,518	-	-	-	-	-	-	198,518
DIP Lender																											
Legal					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75,000	-	-	-	25,000	100,000
					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75,000	-	-	-	25,000	100,000
TOTAL					1,011,530	-	-	740,749	129,182	-	-	992,543	-	109,202	-	-	611,685	101,311	-	162,518	-	691,000	-	-	-	581,000	5,130,720
Payment																											
Debtor					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loeb					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Robert Fedor, Special Counsel					-	-	-	-	-	-	-	-	28,030	-	-	-	-	-	-	-	-	25,000	-	-	-	-	53,030
WKL					-	-	-	-	-	-	-	-	32,000	-	-	-	-	11,195	-	11,790	-	11,790	-	-	-	18,000	84,775
WALLC - CRO					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	325,000	-	415,000	
WALLC - DIP					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	99,900	99,900	
PC					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	60,030	-	-	-	-	11,195	-	11,790	-	36,790	-	571,822	99,900	140,000	931,527
Ombudsman																											
FA					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000	-	-	-	50,000	100,000
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000	-	-	-	50,000	100,000
Lender																											
Legal (BR)					-	-	-		93,182	-	-	-	-	66,000	-	-	-	-	-	-	65,305	-	-	-	38,311	66,000	328,798
Legal (WT)					-	-	-		-	-	-	48,532	-	50,000	-	-	-	-	-	-	35,022	-	-	-	36,000	50,000	219,554
FA					-	-	-		-	-	-	33,676	-	27,000	-	-	-	-	-	-	8,875	-	-	-	27,000	27,000	123,551
	-	-	-	-	-	-	-	-	93,182	-	-	82,208	-	143,000	-	-	-	-	-	-	109,202	-	-	-	101,311	143,000	671,903
UCC																											
Legal					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
FA					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Court Fees																											
Filing Fees					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UST Fees					-	-	-	-	36,000	-	-	-	-	-	-	-	-	-	-	-	162,518	-	-	-	-	-	198,518
	-	-	-	-	-	-	-	-	36,000	-	-	-	-	-	-	-	-	-	-	-	162,518	-	-	-	-	-	198,518
DIP Lender																											
Legal					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100,000	-	100,000
					-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100,000	-	100,000
TOTAL					-	-	-	-	129,182	-	-	82,208	60,030	143,000	-	-	-	11,195	-	174,308	109,202	86,790	-	571,822	301,211	333,000	2,001,948